MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 21, 1999

REGISTRATION NO.: 23775 BOOK: 85 PAGE: 215

BONDS ISSUED BY: Sheldon R-VIII School District

AMOUNT OF ISSUE: \$285,000.00 COUNTY: of Vernon

DATE OF ISSUE: June 1, 1999 MONTH OF MATURITY: March

PURPOSE OF BONDS: Expansion of the elementary school

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	5,000.00	03/01/2000	*
		5,000.00	03/01/2001	*
		10,000.00	03/01/2002	*
		10,000.00	03/01/2003	*
		5,000.00	03/01/2004	*
4.250%		35,000.00	03/01/2004	
		10,000.00	03/01/2005	*
		10,000.00	03/01/2006	*
		10,000.00	03/01/2007	*
		10,000.00	03/01/2008	*
		10,000.00	03/01/2009	
4.500%		50,000.00	03/01/2009	
4.850%		50,000.00	03/01/2011	
		50,000.00	03/01/2012	*
		50,000.00	03/01/2013	*
		50,000.00	03/01/2014	*
4.850%	•	150,000.00	03/01/2014	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on March 1,

2009 and thereafter in whole at any time or in part on any interest payment

date (without premium) **

UMB Bank, N.A., Kansas City, Missouri BOND REGISTRAR:

March 1 and September 1 INTEREST PAYABLE:

BY: UMB Bank, N.A., Kansas City, Missouri Gilmore & Bell P.C., Kansas City, Missouri APPROVING OPINION BY:

UMB Bank, N.A., Kansas City, Missouri ISSUE BOUGHT BY:

\$280,725.00 PURCHASE PRICE: INTEREST RATE: 4.9595% ASSESSED VALUATION FOR: \$7,541,593

NOTICE OF ELECTION:

INDEBTEDNESS:

(Including this issue) \$574,999

Published one newspaper March 24 and 31, 1999; two newspapers March 25 and April 1, 1999; fourth newspaper March 26 and April 2, 1999; fifth newspaper March 27 and April 3, 1999; sixth newspaper March 29, April 1 and 5, 1999

DATE OF ELECTION: April 6, 1999 Yes...204; No...140 ELECTION RESULTS: METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable

^{**}Bonds maturing on March 1, 2004, 2009 and 2014 are subject to mandatory redemption